

Goal setting

Activity Sheet 4-10

Take a few minutes to reflect on how this workshop relates to your life.

Set one or two SMART goals for your use of banks and alternative financial services.

Example:

Goal: Review my bank account for ways to improve service and reduce fees	When?
Tasks: <ul style="list-style-type: none"> Review my bank statement for fees 	By Friday
<ul style="list-style-type: none"> Look on my bank website for information about my account Use the Bank Account Selector tool to compare account options at other banks 	On the weekend
<ul style="list-style-type: none"> Ask customer service at my bank to suggest ways to reduce my fees 	Monday

1. Goal:**Tasks:**

When?

2. Goal:**Tasks:**

When?
