

MODULE
4

Goal setting
Activity Sheet 4-10

Take a few minutes to reflect on how this workshop relates to your life.

Set one or two SMART goals for your use of banks and alternative financial services.

Example:

Goal: Review my bank account for ways to improve service and reduce fees	When?
Tasks: • Review my bank statement for fees	By Friday
• Look on my bank website for information about my account • Use the Bank Account Selector tool to compare account options at other banks	On the weekend
• Ask customer service at my bank to suggest ways to reduce my fees	Monday

1. Goal:

Tasks:	When?
_____	_____
_____	_____
_____	_____
_____	_____

2. Goal:

Tasks:	When?
_____	_____
_____	_____
_____	_____
_____	_____