

Getting ready to file your taxes

This tool is a checklist to help prepare you to file your taxes.

It is not a complete list of everything you might need. Be sure to save any papers you receive that might have to do with your taxes.

Information you will need:

	Social Insurance Number (SIN) for you, your spouse, and any dependents, such as children
	List of your dependents' names and dates of birth
	Details of your spouse's income
	Details of your dependents' income
	Direct deposit information for your refund, such as a void cheque
	Anything you think might be needed for your income taxes

Gather any tax slips you may have received, such as:

	T3 – Statement of Trust Income
	T4 – Statement of Remuneration Paid – received for paid employment
	T4A – Statement of Pension, Retirement, Annuity, and Other Income
	T4(OAS) – Old Age Security
	T4A(P) – Canada Pension
	T4RSP – Registered Retirement Savings
	T4RIF – Income from Retirement Savings
	T5 – Statement of Investment Income
	T5007 – Statement of Benefits
	RC62 – Universal child care benefit statement

Other information that might be needed:

	Rent or property taxes paid, where you lived, and the name of your landlord
	Charitable or political donation receipts
	Child care expenses
	Disability Tax Credit Certificate (T2201)
	Interest paid on student loans
	Medical and dental expenses
	RRSP contributions
	Your previous year's Income Tax Return
	Your previous year's Notice of Assessment

Clear the form

Save

Print