

Goal setting

Activity Sheet 2-6

Example:

Goal: Make a filing system for all of my tax-related papers.	When?
Tasks: • Gather all copies of my past tax returns for the last 6 years	This month
• Make a file for the current year and keep any tax related papers and receipts for this year	Wednesday
• Find out where to go in my community for free tax preparation help.	This month

1. Goal:

Tasks:	When?
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

2. Goal:

Tasks:	When?
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____