

Tool: Financial goals chart

Budgeting

Current status	Date to achieve goal
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Goal	
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Steps needed to achieve goal

Accountability: Who will help me reach the goal?

Banking

Current status	Date to achieve goal
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Goal	
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Steps needed to achieve goal

Accountability: Who will help me reach the goal?

Credit history

Current status	Date to achieve goal
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Goal	
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Steps needed to achieve goal

Accountability: Who will help me reach the goal?

Tool: Financial goals chart

Debt reduction

Current status	Date to achieve goal
Goal	

Steps needed to achieve goal

Accountability: Who will help me reach the goal?

Saving

Current status	Date to achieve goal
Goal	

Steps needed to achieve goal

Accountability: Who will help me reach the goal?

Tax filing

Current status	Date to achieve goal
Goal	

Steps needed to achieve goal

Accountability: Who will help me reach the goal?

Clear the form

Save

Print