

Prosper Canada Service Design Webinar – Thursday Aug 22nd, 2019















Bonnie Tang and Minyan Wang





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Today's objectives

TO Share the basics on services design

So That

You have an understanding of what service design is, how it can help you improve your programs, and how to start to implement service design principles in your own organization

What we'll cover

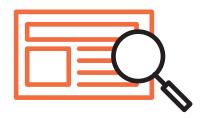


Why Service Design?



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What is Service Design anyway?



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Case studies



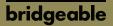
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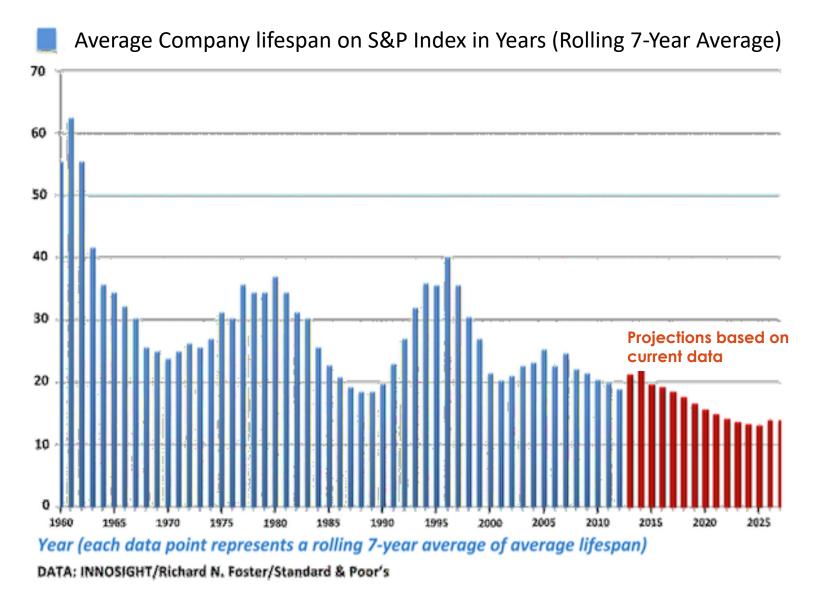
Questions?



Why Service Design?







The forces of change





TECHNOLOGICAL DISRUPTION

Omni-channel experience

AI supplemented services

BEHAVIOUR CHANGE

Increased options

Cross-sector comparisons



COMPETITOR INNOVATION

External disruptors cleaving value proposition

Traditional competitors are taking risks



REGULATORY CHANGE

Greater transparency

Privacy change

Emphasis on serving "Public good" THE WORLD HAS CHANGED

How do we think about experience and how has that changed?

80% of large organizations believe they deliver a 'superior experience', **but only 8% of their users agreed**.

Organizations often focus on delivering the functional aspects of their products and services, without stepping back to actively design the totality of the experience.

Everything is more connected and complex.



Go to bank

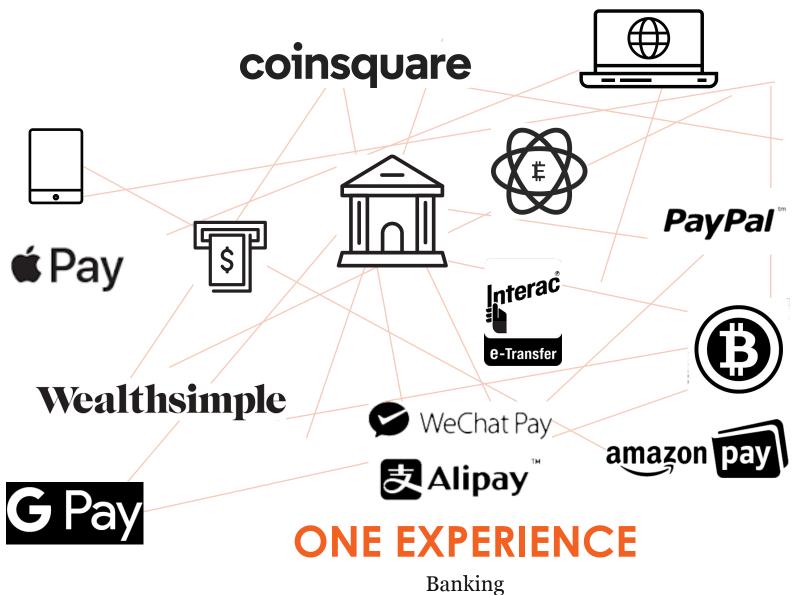
Withdraw money

Make purchase

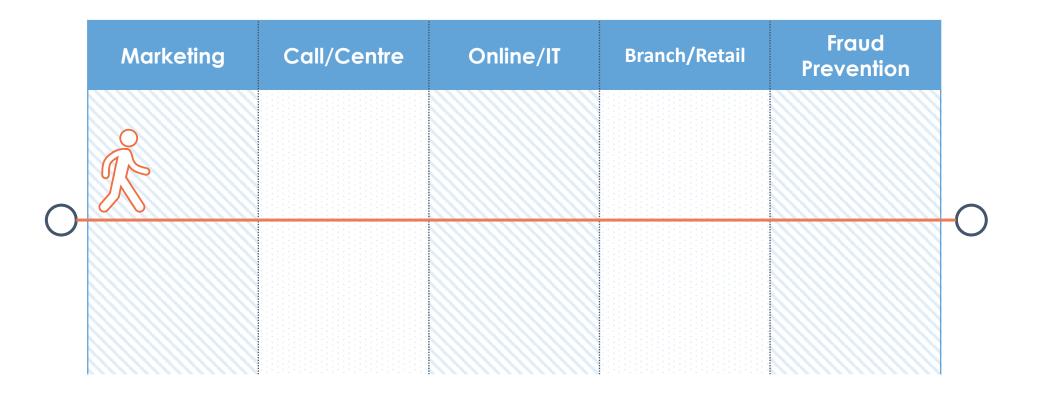
LINEAR PROCESS

Banking

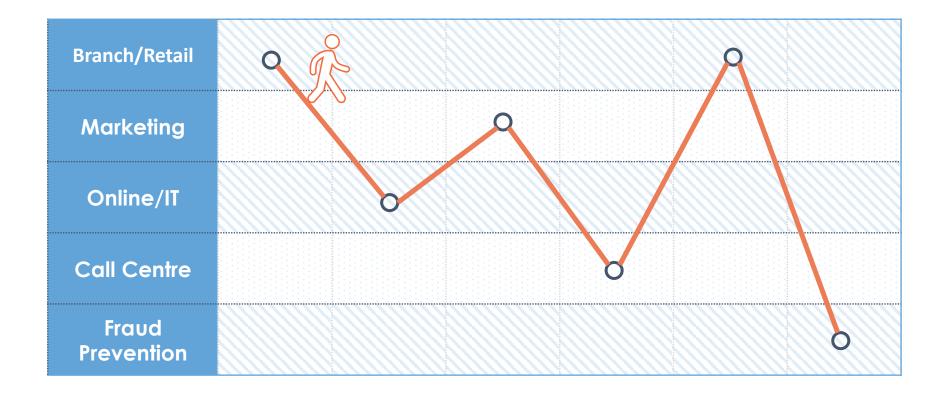




Organizational silos give a distorted view of the experience



Seeing the real complexity of the experience from the user's perspective



Problems we tackle



RBC

Redesigning the experience of opening a bank account



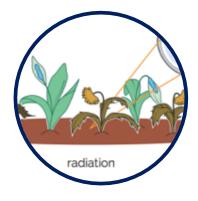
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Understanding the user to develop a 5-year strategic plan



CREDIT UNION

Modernizing financial health assessment tool



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BRISTOL-MYERS SQUIBB Improving patient experience of new oncology treatment



### What is Service Design Anyway?



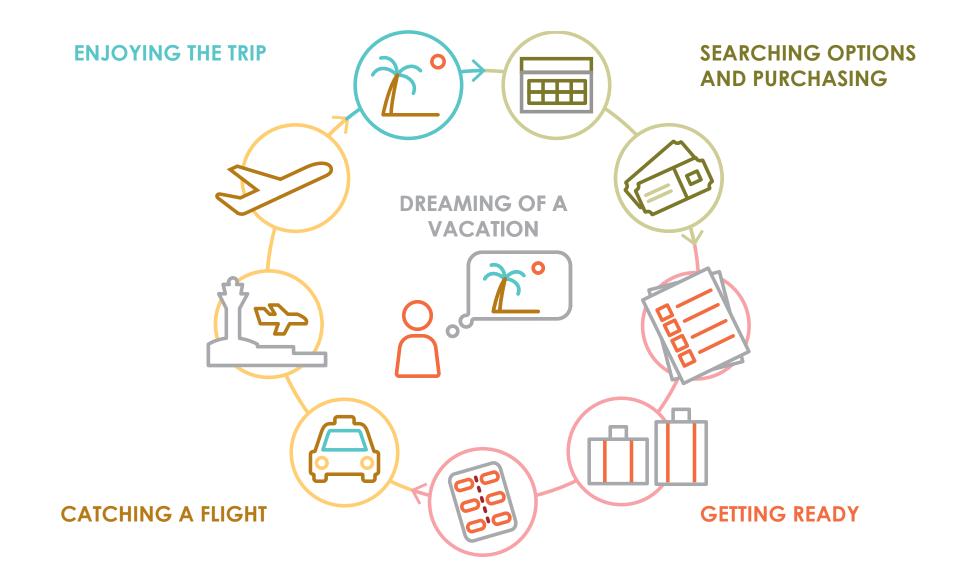


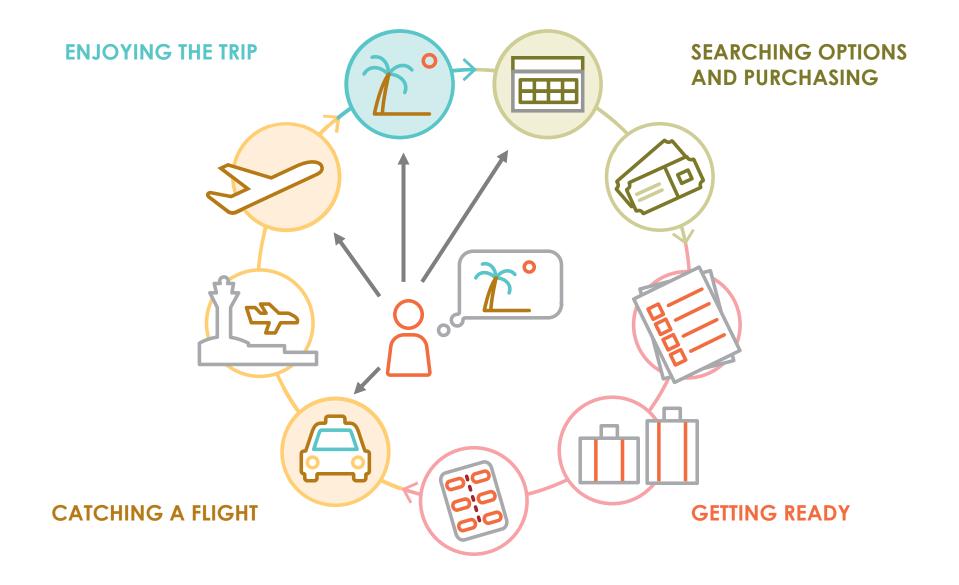
#### WHAT IS SERVICE DESIGN?

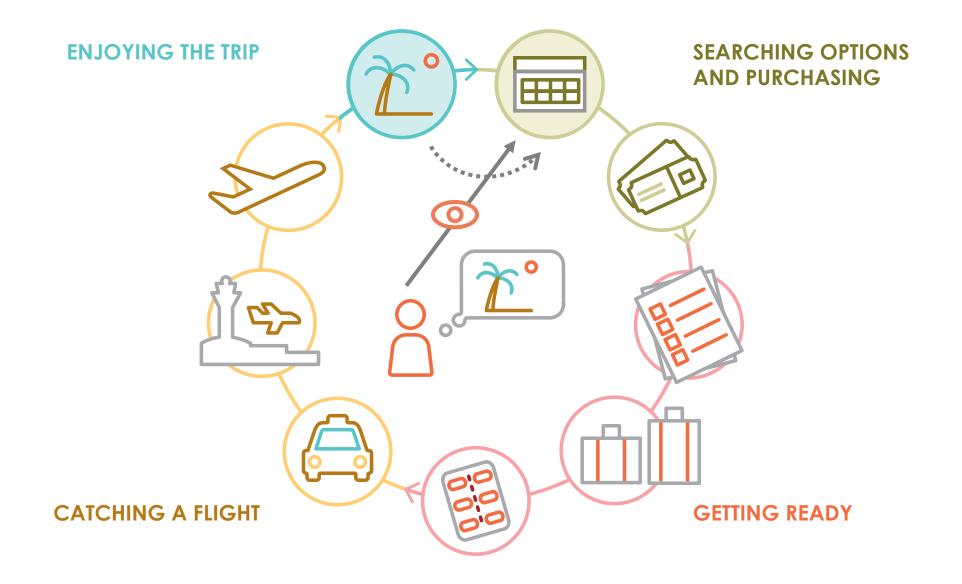
Service design is a discipline for understanding and orchestrating all of the factors needed to deliver win-win interactions between a service provider and users, ensuring that the service is usable, desirable, and creates value across all channels.



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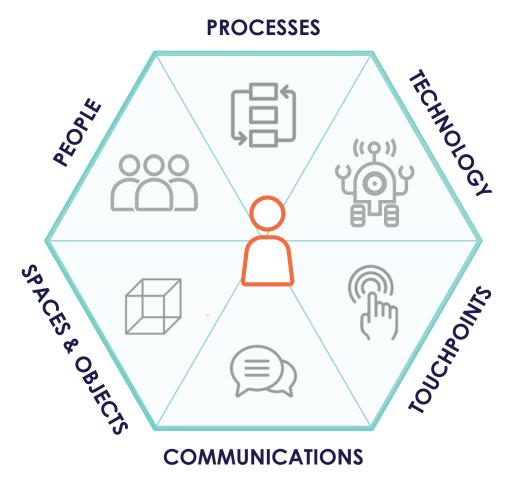






A **service** links all of the touchpoints and channels from end-to-end.

Service Design actively integrates an ecosystem of channels and interactions to deliver a seamless and fulfilling experience to users.

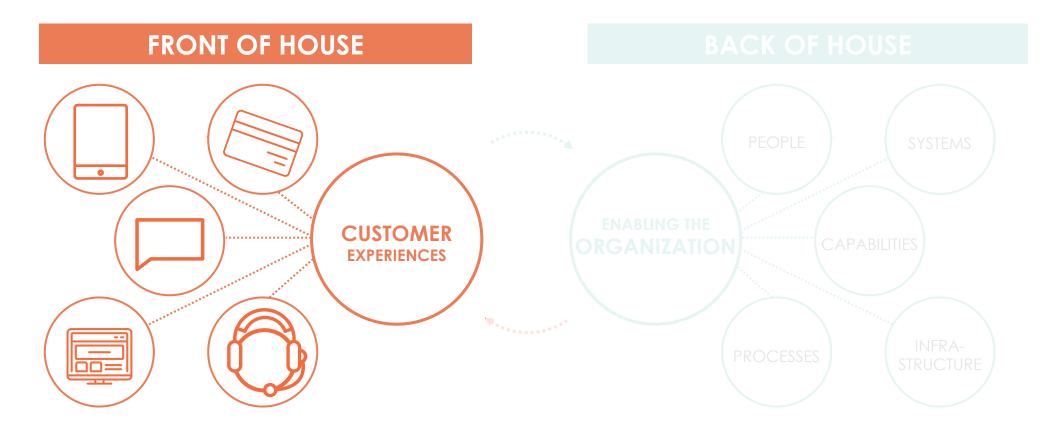




# REDESIGNING THE RENEWALS EXPERIENCE

- CASE STUDY -

**CHALLENGE** How might we retain Telus customers by improving the contract-renewing experience?



What people interact with

**Processes within the organization** (invisible to people who use their service)

**INTERNAL WORKING SESSION** Define relevant internal touchpoints 1 Initiation

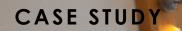
2 Research & Comparison

3 Commitment

(4) Activatic

5 Use & Support bridgeable

CASE STUDY



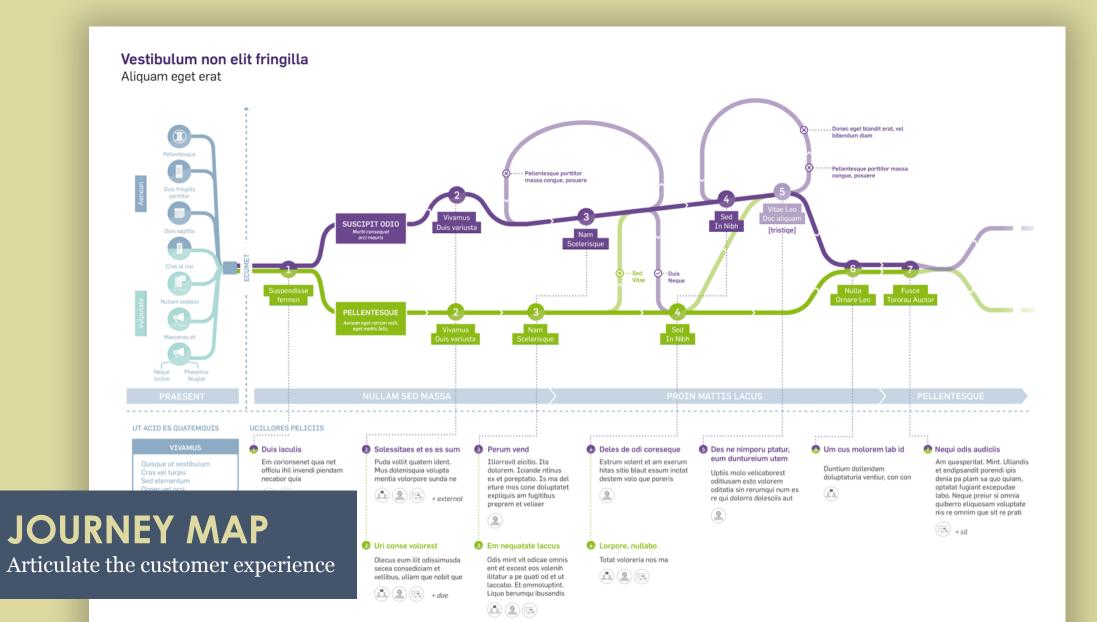
# CUSTOMER RESEARCH

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Understand the customer experience

WELCOME!

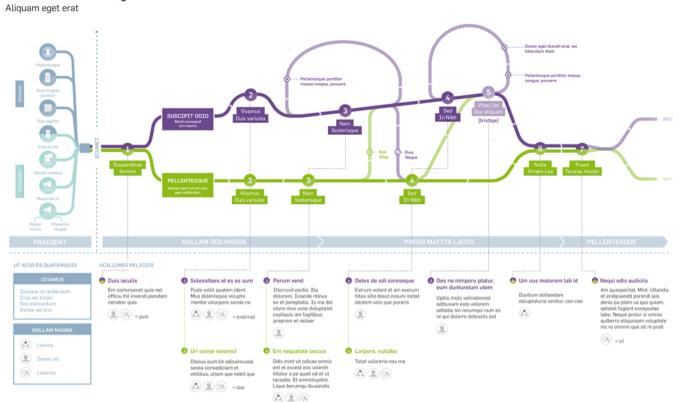
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**TOOLS FOR FRONT OF HOUSE** 

# Journey Map

Journey Maps combine storytelling and visualization to help teams understand and address customer needs. It includes all the stages customers go through when interacting with a service.



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# **CO-CREATION**

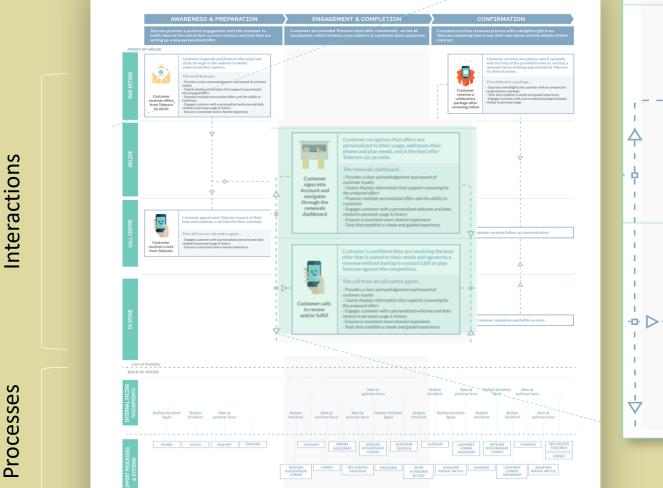
Collaboratively design solutions



### bridgeable



Front of House



|                                                                                            | Customer recognizes that offers are<br>personalized to their usage, addresses their<br>phone and plan needs, and is the best offer<br>Telecom can provide.                                                                                                                                                                                                                                                      |     |
|--------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
|                                                                                            | The renewals dashboard                                                                                                                                                                                                                                                                                                                                                                                          |     |
| Customer<br>signs into<br>Account and<br>navigates<br>through the<br>renewals<br>dashboard | <ul> <li>Provides a clear acknowledgement and reward of<br/>customer loyalty</li> <li>Clearly displays information that supports reasoning for<br/>the proposed offers</li> <li>Proposes multiple personalized offers and the ability to<br/>customize</li> </ul>                                                                                                                                               | = 5 |
|                                                                                            | <ul> <li>Engages customer with a personalized welcome and data<br/>related to personal usage &amp; history</li> <li>Ensures a consistent omni-channel experience</li> <li>Tools that establish a simple and guided experience</li> </ul>                                                                                                                                                                        |     |
|                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                 | Ý   |
|                                                                                            | Customer is confident they are receiving the best<br>offer that is suited to their needs and agrees to a<br>renewal without having to contact L&R or play<br>Telecom against the competition.                                                                                                                                                                                                                   |     |
|                                                                                            | The call from an call centre agent                                                                                                                                                                                                                                                                                                                                                                              |     |
| Customer calls<br>to renew<br>and/or fulfill                                               | <ul> <li>Provides a clear acknowledgement and reward of<br/>customer loyalty</li> <li>Clearly displays information that supports reasoning for<br/>the proposed offers</li> <li>Engages customer with a personalized welcome and data<br/>related to personal usage &amp; history</li> <li>Ensures a consistent omni-channel experience</li> <li>Tools that establish a simple and guided experience</li> </ul> |     |
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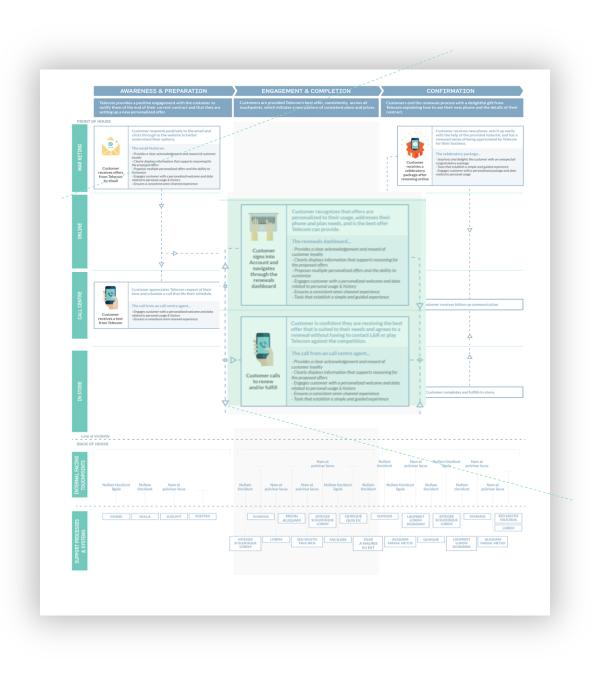
# **SERVICE BLUEPRINT**

Outline internal and external interactions

### TOOLS FOR BACK OF HOUSE

# Service blueprints

The service blueprint is an operational tool that **describes the nature and the characteristics of the service interaction** in enough detail to verify, implement and maintain it.



# IMPACT



Customers consistently ranking experience **top-two-box** on L2R



400% increase in online adoption within 3 months (from 2.5 to over 10%)



Each online transaction delivered **\$70 of OPEX savings** compared to other channel interactions





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**Demonstrate empathy** – learn and think about what people need and their goals

**Be curious** – dive deep to understand the "why" beyond the "what"

**Involve people who use your service** – invite collaboration from the get-go

**Develop an iterative mindset** – always test and keep iterating on your ideas

Please refer to the "How might I start using Service Design in my work?" document for more details

### **Additional Resources**

### BOOKS

- 'This is Service Design Thinking' and 'This is Service Design Doing' Marc Stickdorn, Jakob Schneider, Adam Lawrence, Markus Edgar Hormess
- Service Design From Insight to Implementation (Rosenfeld)

Andy Polaine, Ben Reason, Lavrans Lovlie

Service Design for Business

Ben Reason, Lavrans Lovlie, Melvin Brand Flu

### **ONLINE RESOURCES**

- Bridgeable website (and blog) www.bridgeable.com
- SDN Global
   www.service-design-network.org
- Practical Service Design
   www.practicalservicedesign.com



# **Questions?**











# **THANK YOU!**

Bonnie Tang Minyan Wang

