

# My long-term goal action plan

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## Step 1: Goal

What is your long-term financial goal? Write it down in as much detail as you can.

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## Step 2: When

When do you want to achieve your goal? Set a clear deadline.

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## Step 3: Challenges

What might be some difficulties or obstacles that could get in your way?

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## Step 4: Learn

Does this goal involve something new that you are doing for the first time? What are some things you have to learn to be successful?

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## Step 5: Help

Think back to your challenges and what you need to learn. Who are the people who might be able to help you? Don't forget about the resources in your community.

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**Step 6: Where**

Decide where you will put your money. For long-term goals, you might be willing to exchange quick access to your money for higher return or interest rates. You might also decide on a registered account if there are government bonds and incentives.

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**Step 7: Break it down**

Long term goals can take many years, maybe even decades. Break down your goal. Write it as a yearly target.

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**Step 8: Budget and save**

How will you budget and save to meet your goal? How can you increase your income? What expenses can you cut?

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**Step 9: Action**

Take action starting today. Do something every day that will bring you closer to achieving your goal.

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