

My RESP action plan

Below are some things to think about before opening an RESP. Don't worry if you do not know all the information at this time, but writing down your action plan can help you think through your savings goals and get the most out of your bank visit.

1 What do I need to open an RESP?

6 What do I need to open an RESP?

2 The grants I qualify for and estimate of the grant money I can receive

7 How will I make sure I have received the grants I qualified for?

3 How much and how often I will contribute

8 How will I set money aside to make contribution?

4 How will I make sure my account is growing?

9 How often I will check my account or meet with my RESP provider

5 The RESP provider I will visit

10 Date and time of bank visit

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